

TGS Project



**We will provide the
world's population
with the medicine for
better and longer life**



PROBLEMS

- ▶ Cancer is the first or second leading cause of premature death (in people aged 30-69)
- ▶ 19.3 million new cancer cases worldwide in 2020
- ▶ Almost 10 million people die every year as a result of cancer diseases in 2020
- ▶ The global cancer burden is expected to be 28.4 million cases in 2040, a 47% rise from 2020, with a larger increase in transitioning (64% to 95%) versus transitioned (32% to 56%) countries due to demographic changes
- ▶ 6-8 million people worldwide suffer from Inflammatory Bowel Disease (IBD)
- ▶ Two most common IBD types are ulcerative colitis or Crohn's disease of the colon
- ▶ Inflammatory Bowel Disease (IBD) increases the risk of colon cancer.
- ▶ The amount of increased risk depends on the type of inflammatory bowel disease



SOLUTION

The project assumes the creation of innovative medicinal products on a global based on the Intelligent Gold III Complex Compound.

The invented active substance has demonstrated breakthrough efficacy in:

- reduction of inflammatory bowel disease when used as a steroidal Anti inflammatory Drug
- fighting cancer cells in:
 - colon cancer
 - prostate cancer
 - cervical cancer
 - melanoma
 - pancreatic cancer
 - brain cancer
- inhibiting metastasis of cancer cells to other organs
- inhibiting the development of undeveloped cancer cells
- treatment of Crohn's disease
- treatment of viral respiratory infections, including those caused by corona viruses



Unique technology

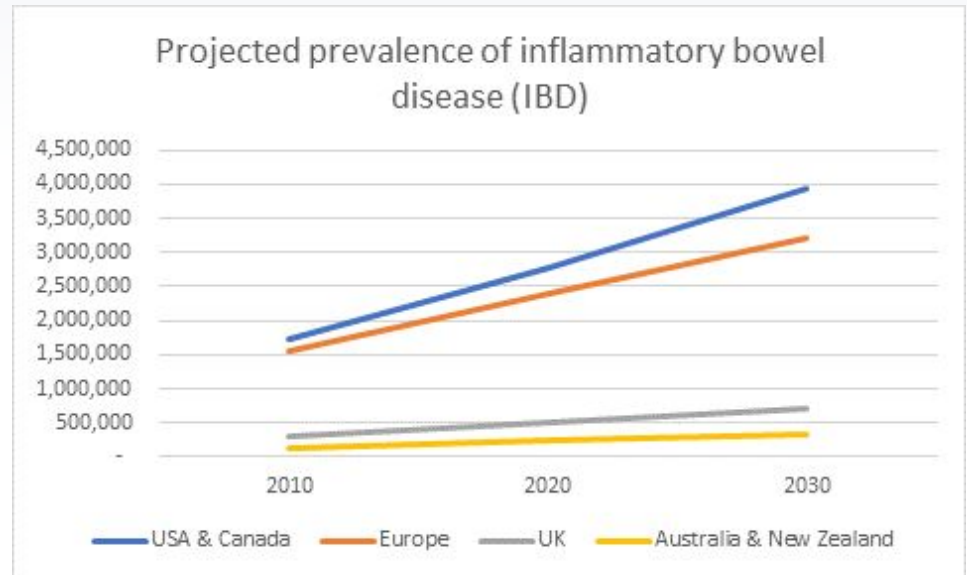
The company has technology that is innovative on a global scale, based on an **inorganic compound**, obtained in **monoionic technology**. Global Pharmaceutical Companies are searching for anticancer drugs from classic organic molecules or biological drugs.

Hence, Intelligent Gold III Complex Compound has an **outstanding competitive advantage** over hormonal therapies, chemotherapy, radiotherapy, surgery and even vaccines that are currently used in cancer prevention.



MARKET POTENTIAL

- ▶ In 2021, oncology spending is expected to be around \$ 187 billion worldwide.
- ▶ Spending in this market is expected to increase to about \$ 273 billion until 2025.
- ▶ The maximum projection for the 2021-2025 CAGR is 12%.
- ▶ The size of the global market for IBD therapies was valued at \$ 15.9 billion in 2018
- ▶ IBD market size is expected to reach \$ 22.4 billion in 2026 while maintaining the Average Annual Growth Rate (CAGR) at 4, 4%.



Competition

lack of adverse effects

can be used at any stage of disease

effectiveness at the Lowest possible and currently known dose

variety of administration routes

incomparably lower price

can be used as a drug in Adjunctive therapy

BUSINESS MODEL



Project realized in stages



Private investment – covers initial stage of preclinical studies



Public sales (Warsaw Stock Exchange) – First in Human and following clinical studies stages



Option to exit the project during all stages

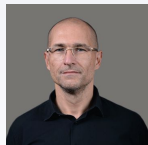


Option to sell a license to specialized pharma company



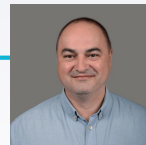
Option to sell a Project after any of the stages

Team



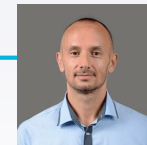
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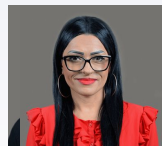
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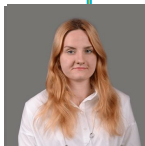


Bartosz Juraszek

Marketing Manager

Kornelia Oleś

Media and communication



Advisors



Stanisław Szczepaniak
Scientific Council



Michał Szota
Scientific Council

Financials



Project divided into stages:

- Preclinical studies – € 2,500 thousand
- First in Human studies – € 2,000 thousand
- Phase IIa of Clinical Studies – € 2,000 thousand
- Phase IIb of Clinical Studies – € 15,000 thousand
- Phase III of Clinical Studies – € 120,000 thousand



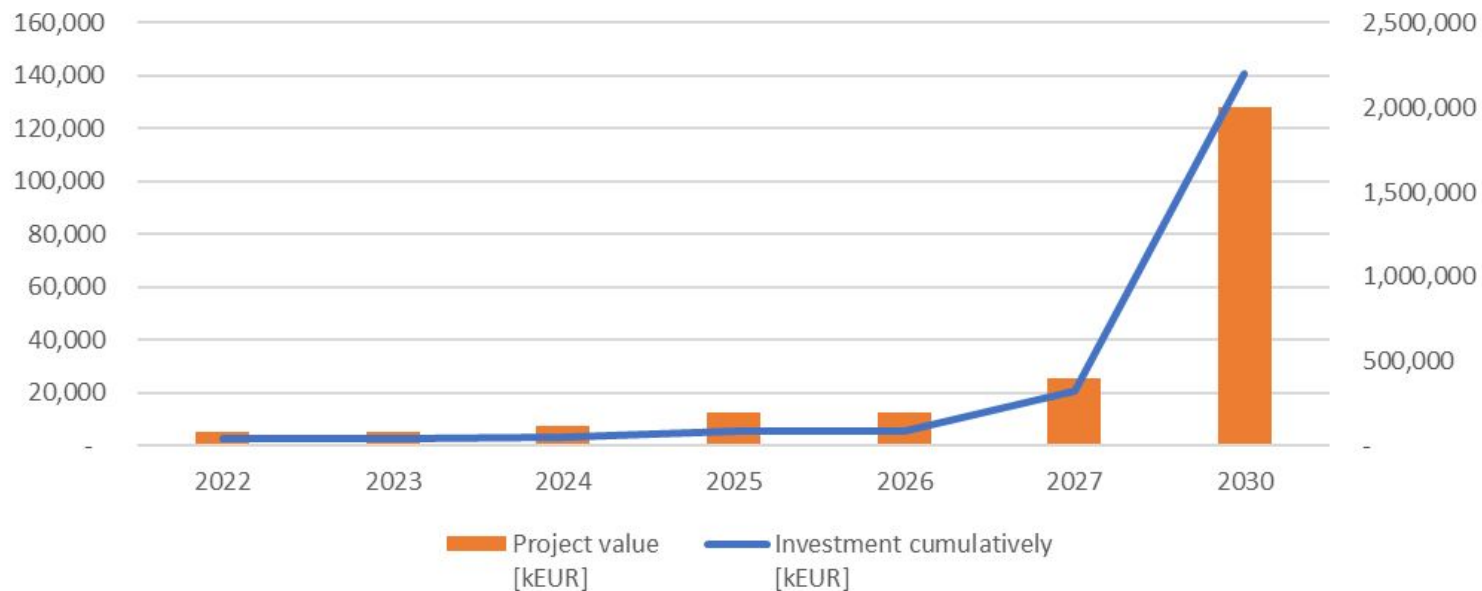
Final project value – € 2,000 million



Final conversion rate – 1,413%



TGS Project value vs investment



Partners



Inwex SA
Intelligent
Solutions



**invex
remedies**



THANKS!

Any questions?

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